

# WHEN EVERY DOLLAR MATTERS

**It matters who does your taxes<sup>®</sup>**

**Jackson Hewitt<sup>®</sup>**  
TAX SERVICES

# HOW DO YOU WANT TO PAY FOR YOUR TAX PREP?

## PAY WHEN YOU FILE

IRS Direct Pay<sup>1</sup>

## PAY FEES OUT OF YOUR REFUND

Assisted Refund<sup>2</sup>

# HOW DO YOU WANT TO GET YOUR REFUND?

## STANDARD IRS TIMING

Bank Account

The IRS issues most refunds in less than 21 days after filing, following the IRS open date in mid to late January. However, if you are claiming the Earned Income Tax Credit or Child Tax Credit, you will not receive your refund no earlier than mid-February.

- ✓ **Direct deposit:** No fee if issued to your bank or other account.
- ✓ **Bank-issued check:** Ask your Tax Pro for details. Only available with Assisted refund.
- ✓ **IRS paper checks:** Selecting a paper check from the IRS will delay your refund for 6 weeks.

## FASTER TIMING

Serve® American Express®  
Jackson Hewitt Prepaid Debit Account

Get your tax refund up to 5 DAYS FASTER  
than standard direct deposit.<sup>3</sup>



Serve American Express Jackson Hewitt Account fee: \$5/month. Visit [serve.com/jacksonhewitt](https://serve.com/jacksonhewitt) for more info!

<sup>1</sup>Payment of tax preparation fees is required upon completion of services: IRS Direct Pay—when we file your return; or Assisted Refund—when your refund has been disbursed to you or such later time that it appears that no tax refund will be received. Does not include any disbursement fees.

<sup>2</sup>An Assisted Refund (AR) permits payment of tax preparation and other fees with your refund upon completion of services. It is not a loan. Bank AR fee and other fees apply. AR processed by Santa Barabara Tax Products Group, LLC ("SBTPG") using banking services of First Century Bank, N.A. ("Bank"). Ask a Tax Pro for details and refund options with no additional cost.

<sup>3</sup>Up to 5 days faster refund estimate is based on 2024 tax year filing data. Faster access compared to standard tax refund electronic deposit and subject to IRS submitting refund information to the bank before release date. IRS may not submit refund information early.

<sup>4</sup>Monthly fee commences 30 days after activation. If proceeds from a Jackson Hewitt® partner loan product are loaded, no monthly fee is assessed unless additional money is loaded to your card (excluding Jackson Hewitt promotions, but including tax refunds). See Cardholder Agreement for details. (No fee in NY, TX, or VT. No fee in AR until Serve Account is set up online.) Fees subject to change. Visit [serve.com/jacksonhewitt/legal/user-agreement#10a](https://serve.com/jacksonhewitt/legal/user-agreement#10a).

Serve® American Express® Jackson Hewitt®: Eligibility, fees and restrictions apply. Must be 18 years of age or older (19 or older in AL, NE). See the Consumer User Agreement at [serve.com/jacksonhewitt/legal](https://serve.com/jacksonhewitt/legal) for details. Serve® American Express® Jackson Hewitt® Prepaid Debit Account and card are issued by American Express Travel Related Services Company, Inc., 200 Vesey Street, New York, NY 10285. American Express Travel Related Services Company, Inc. is licensed as a Money Transmitter by the New York State Department of Financial Services. NMLS ID #913828. All trademarks are properties of their respective owners. Most Jackson Hewitt offices are independently owned and operated. Currently there are no cash reload locations or MoneyPass ATM in the U.S. Virgin Islands.